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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged in the East and Midwest, but slightly Lower in the West when compared to a week earlier. Overall, trade sentiment was usually steady in the East and Midwest, but unsettled to weak in the West. Retail and food service demand was fair to moderate, with improvement noted for first of the month trading and into fast food channels. Supplies were usually sufficient with heavier weights in close balance. In the parts structure, movement was fair to moderate for weekend business. Breast items were in balance to tight, dark meat was readily available. Wings were irregular with supplies slightly more available in some locations, but short in others. In production areas, live supplies were moderate; weights were mostly desirable to light.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06-FEB-2006 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	52.00-55.00	49.00-68.75	54.12	26
New York	55.00-58.00			
Los Angeles	76.00			
Southeast Area FOB Dock Equivalent				
Mississippi	67.00-70.00	53.00-75.00	68.36	93

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
914	65.62-70.00	69.10
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	(CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	136.00	1,226
BREASTS - B/S	112.00	5,499
BREASTS - WHOLE	58.50	1,283
THIGH MEAT - B/S	96.00	970
LEG QUARTERS	25.00	7,534
WINGS	99.50	2,860

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area on whole broiler/fryers were unchanged. Whole broiler/fryer trade sentiment was steady on light to moderate offerings. Retail and food service movement continued uneven, light to good. Best draw into retail on competitively priced features; fast food promotions, and sports bars. Movement was very good into the Detroit area as Super bowl weekend activities had begun. Floor stocks adequate to short; weights mostly in a desirable range. Breast cuts and boneless dark meat offerings were light, wings adequate to light and ample on leg quarters. The market tone was mostly steady to fully steady on breast cuts and boneless dark meat, steady to instances barely steady on wings and cautiously steady to weak on leg quarters.

SOUTHERN BROILER Trade sentiment was mostly steady. Demand was fair to moderate for first of month business. Fast food activity was still fairly good, but not as active as early week. Overall, supplies of all sizes were usually sufficient for trade needs. In the parts structure, movement was mostly fair to moderately good. Breast items were close balanced to short and clearing. Interest on wings had slowed, but were reported as in good balance. Dark meat was readily available and slow to clear. In production areas, live supplies were moderate at mostly desirable weights. However, some locations were reporting lighter weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were 1 cent lower for next weeks' delivery. Early trading was reported at lower prices for regular commitments and mixed on new negotiations. Offerings were adequate to ample. Buying activity was disappointing but fair. Retailer demand was fair on whole body bagged product and fairly good for parts, best where promotions in progress. Dealers anticipated moderate weekend carryovers.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers continued fair to fairly good entering the weekend. Offerings were adequate and clearing satisfactorily on the heavier sizes; fully adequate on the smaller sizes. Retail and distributive movement was fair to moderate. Fast food movement was moderate to good. The market tone was mostly steady. In the parts complex, breast items were adequate to well cleared and leg items were fully adequate for current needs. Wings were adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good entering the weekend. Buyer interest for next week's deliveries was generally developing at a slower pace. Offerings were adequate to fully adequate. Live supplies were at least moderate; weights were mostly desirable to light. Processing schedules were moderately heavy and include some operations on Saturday. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was mostly steady. Wings, particularly party wings were generally no more than adequate. Breast items were adequate to closely cleared. Leg cuts remained fully adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	56-75
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	01/30/06-02/03/06
	01/31/05-02/04/05
NO. OF BOXES	(A)
	01/30/06-02/03/06
	01/31/05-02/04/05
	(A)

(A)Not reported to avoid disclosing individual operations

FEB 02

SOUTHERN STATES BROILER/FRYER PARTS

FEB 03

SOUTHERN STATES BROILERS PARTS					SOUTHERN STATES BROILERS PARTS					WEEKLY	
ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	(000)	WTD AVG	
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY				
BREAST - B/S	550	97.00-159.00	100-105	106.20	670	100.00-155.00	-	102.63	3,075	103.73	
TENDERLOINS	168	75.00-141.00	-	84.48	258	75.00-145.00	-	84.26	1,080	84.38	
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				350	54.12	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				268	58.80	
LEGS	248	30.00-48.00	32-34	33.65	241	30.00-42.00	32-34	33.19	1,218	33.71	
LEG QUARTERS (BULK)	588	19.00-25.00	20-21	20.71	586	19.00-25.00	21-22	21.59	2,978	21.16	
LEG QUARTERS (4/10)	1,189	21.00-29.00	23-24	24.13	1,000	21.00-29.00	23-24	23.86	5,556	24.04	
WINGS (WHOLE)	107	95.00-104.00	-	101.06	295	92.00-105.00	97-100	99.05	1,425	97.36	
WINGS (CUT)	275	109.00-116.00	112-115	112.78	305	108.00-116.00	112-114	113.08	1,390	113.53	
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				302	35.45	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				205	34.71	
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				360	92.19	
*****					*****						
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						
TRADING FOR FEB 02, 2006 -- F.O.B. DOCK.					TRADING FOR FEB 03, 2006 -- F.O.B. DOCK.						

RANGE**TODAY'S AVERAGE**

39.00 - 43.50

40.61

RANGE**TODAY'S AVERAGE**

37.50 - 43.50

40.30

5-DAY AVERAGE

40.00

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly but still noted as mostly fair to moderate entering the weekend. Offerings of breast items were adequate to well cleared. Leg and leg quarters were at least adequate to available. Wings were mostly adequate. Movement through retail and distributive channels was fair to at least moderate, best where feature activity was planned or in progress. The market tone ranged steady to instances firm for bone-in breast; generally steady for boneless skinless breasts. Leg items were about steady to barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

FEB 02

FEB 03

ITEM	CURRENT NEG		WTD	VOL/LBS	WTD	VOL/LBS	WTD AVG	VOL/LBS
	TRADING*	AVG**			TRADING*	AVG**		
BREAST - B/S	115	101.10	787,540		115	103.99	737,940	102.15
TENDERLOINS	90-95	88.22	204,220		90-95	90.03	146,000	90.27
BREAST - WITH RIBS	56-57	60.70	120,600		57-58	64.36	107,440	62.59
BREAST - LINE RUN	56	61.78	81,000		57	60.90	90,000	58.82
LEGS	39-40	40.43	154,160		39-40	39.74	202,960	40.24
LEG QUARTERS (BULK)	22-23	25.14	428,833		22-23	23.98	316,780	24.14
DRUMSTICKS	30-31	34.30	123,000		30-31	34.25	116,000	34.23
THIGHS	33-34	39.00	68,680		33-34	40.48	58,400	39.31
B/S THIGHS	100-101	95.25	124,120		100-101	95.79	108,760	95.33
WINGS (WHOLE)	98-99	95.05	237,740		98-99	101.01	220,780	97.76
BACKS AND NECKS (STRIPPED)	10-12	11.35	19,280		10-12	11.24	20,600	11.47
LIVERS (5 POUND TUBS)	45-50	38.96	11,283		45-50	49.97	10,402	45.69
GIZZARDS (HEARTS)	60-65	68.02	10,400		60-65	65.47	12,520	60.38

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	4,469	4,012	3,849	3,960	5.38	5.45	3,715	5.40		
Arkansas	4,971	5,405	5,241	5,245	5.18	5.18	5,177	5.30		
Delmarva	2,404	2,317	2,340	2,559	5.84	5.78	2,311	5.80		
KY-LA-TN	2,439	2,324	2,246	2,269	5.09	5.27	2,415	5.19		
Mississippi	3,089	3,015	2,940	2,835	5.74	5.87	3,332	5.76		
North Carolina	2,606	2,578	2,549	2,495	6.76	6.76	2,577	6.72		
Texas	2,454	2,490	2,522	2,545	5.21	5.29	2,531	5.23		
Total	22,432	22,141	21,687	21,618	5.54	5.59	22,058	5.52		
Mon-Fri	110,331(A)						108,962(A)			
Saturday	503(included in total for date shown)						723(A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Feb-06 and 04-Feb-06 is estimated to be 33,561,000 head up 1.39 percent from a week ago and up 3.76 percent from a year ago.
(Last week 33,100,000, last year 32,345,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 04-Feb-06 is estimated to be 163,874,000 head up 0.55 percent from a week ago, and up 4.67 percent from a year ago. (Last week 162,972,000, last year 156,566,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS WHOLE	-
CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-105
	DRY PACK 114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 109
DUCKS	185-190

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 21-Jan-06 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	21,545	18,215	47,021
Avg Weight	3.73	4.75	6.56
% of total /1	25%	21%	54%

Comparisons

Last week	29,276	12,256	52,387
Avg Weight	3.76	4.74	6.38
% of total /1	31%	13%	56%

Same week, yr ago /2	23,677	17,831	49,856
Avg Weight	3.76	4.64	6.31
% of total /1	26%	20%	55%

To date/2006	77,383	47,815	158,592
To date/2005	73,090	58,700	141,506

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 28-JAN-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	162,972	1,408	1,330	2,738	477
Avg Wt	5.35	3.34	7.97	5.59	6.38
Last week	154,485	1,498	1,410	2,908	432
Same wk yr ago	157,768	1,307	1,024	2,331	546
Avg Wt	5.28	3.01	8.11	5.25	6.65
To-date/2006	634,785	5,668	5,489	11,157	1,874
To-date/2005	626,880	5,854	4,931	10,785	2,105

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.5 million head. Estimated U.S. slaughter for this period was 164.9 million head, or 0.4 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
December 24	153.5	155.4	99%	5.43
31	143.7	154.6	93%	5.35
January 7	151.8	156.5	97%	5.38
14	169.3	160.4	106%	5.35
21	156.4	162.4	96%	5.40
28	164.9	164.5	100%	5.35
Year to date	642.4	643.8	100%	
February 4		165.4		
11		164.0		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	02/04/06	01/28/06	% CHG	02/05/05	% CHG
Broilers	163,874	162,972*	+0.55	156,566*	+4.67
Cattle	602	608	-01	580*	+04
Hogs	2,030	2,033	0	1,981*	+02

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 30-JAN-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	151-155	157-161
MOSTLY		

MIDWEST	132-142	133-143
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	48.00-61.00	58.00-61.00
VACUUM PACKED (6-9 PER BOX)	63.00-86.00	73.00-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was steady to fully steady. Demand was good to very good due to Chinese New Year interest. Supplies were balanced to tight. Weights were desirable. Schedules full time to over time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 30-JAN-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - DATE OF AUCTION: 01-31-06

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.75 - .80
Muscovy Ducks - Hens	.75 - .80
Red Fowl 4-5 LBS	.25 - .35
Red Fowl 5-6 LBS	.50 - .60
Crossbred Fowl 5-9 LBS	.45 - .50
Crossbred Roosters 4-6 LBS	.80 - 1.00
Crossbred Roosters 7-11 LBS	.60 - .75
Guinea Fowl	1.10 - 1.30ea.
Banty Roosters	1.15 - 1.35ea.
Banty Hens	.75 - 1.10ea.
Pigeons	3.00 - 3.10ea.
White Pigeons	7.00ea.
Rabbits 4-6 LBS	1.70 - 1.72
Rabbits 6-9 LBS	1.70 - 1.72
Bunnies	3.00 - 6.00ea.
Guinea Fowl	3.50 - 6.00ea.
Goats	65.00 ea.
Kid Goats	40.00 - 50.00ea.
Pullets 4-6 LBS	.50 - .55

Total Coops Sold 320

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged on lights when compared to the previous week. Demand was generally no better than fair for light canners; fair to moderate for heavy canners with most available supplies being used internally. Offerings ranged adequate to available for current trade needs. Processing schedules were mostly normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-29 MAJORITY 24.5-25.5	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-32 MAJORITY 26-27	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were generally unchanged when compared to a week earlier. Demand was fair to instances fairly good for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-11	7-10

SOUTH CENTRAL LIGHT LIVE HENS Trading was too few to report. Demand was moderate for adequate offerings of spent hens. Schedules were normal. Finished sales were slow. Costs of disposal were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal costs unchanged. Offerings were at least adequate for the moderate to fairly good demand. Schedules at slaughter facilities full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	.5-8.5	4.5-8.5

WEST COAST LIGHT Plant schedules moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-FEB-06

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for adequate offerings of spent heavy fowl. Schedules were normal. Sales of finished product were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair to moderate for the mostly adequate to at least adequate offerings. Processing schedules for next week were noted as normal to at instances less than normal. Sales of finished product was fair to moderate. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

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